

# The Associates, LLC

Tax & Accounting Professionals

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## SPECIAL SERVICES AVAILABLE

### 1. E-FILING

PLEASE CHECK ONE:

I WISH TO HAVE MY RETURN ELECTRONICALLY FILED (E-FILED)

YES \_\_\_\_\_

NO \_\_\_\_\_

If you choose to have your return electronically filed (E-Filed) your return will be electronically transmitted to both the Internal Revenue Service and to the States that are able to be e-filed. Some states do not allow non-residents to electronically file. In that case you will have to mail a paper return to that particular state. Please note that you will receive a paper copy of your tax return even if you e-file.

### 2. **DIRECT DEPOSIT** – please note if you want direct deposit you **MUST** complete all fields below.

You can choose to have your refunds directly wired into your **checking account** even if you do not E-File. If you wish to do so you must provide us with the following:

**BANK NAME** \_\_\_\_\_

**ROUTING NUMBER** (be sure to print very neat so that we can clearly read the numbers)

\_\_\_\_\_

**ACCOUNT NUMBER** (be sure to print very neat so that we can clearly read the numbers)

\_\_\_\_\_

**PLEASE DOUBLE CHECK THE ROUTING AND ACCOUNT NUMBERS ABOVE TO ENSURE THEY ARE CORRECT AND THEN SIGN BELOW**

**CLIENT SIGNATURE:** \_\_\_\_\_

by signing here you are confirming that the above routing and bank account numbers are accurate

**PRINT NAME HERE:** \_\_\_\_\_