

<b>Accountant:</b>	
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<b>Referred by:</b>	
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<b>Taxpayer:</b>	First Name	
	Middle Name	
	Last Name	
	Social Security #	
	Date of Birth	
	Occupation	
	Employer	
	Cell Phone	
	Email	

<b>Spouse:</b>	First Name	
	Middle Initial	
	Last Name	
	Social Security #	
	Date of Birth	
	Occupation	
	Employer	
	Cell Phone	
	Email	

<b>Mailing Address:</b>	Street	
	City, State & Zip	

<b>Resident State:</b>		<b>Resident County:</b>	
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<b>Dependents:</b>	<b>Name</b>	<b>DOB</b>	<b>SS#</b>

<b>Advanced Child Care Credit Rec'd</b>	<b>Yes/No</b>	
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<b>Stimulus Payment Rec'd in 2021</b>	<b>Yes/No</b>	
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